



# THE GROB TEA CO. LTD.

22<sup>nd</sup> July, 2024

To, The Secretary National Stock Exchange Of India Limited Exchange Palza Bandra Kurla Complex Mumbai - 400051	To, The Secretary The Calcutta Stock Exchange Limited 7 Lyons Range, Kolkata - 700 001
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Dear Sir,

**Sub: Publication for Calling of Annual General Meeting**

This is to inform you that as per regulation 47(3) read with Schedule III of SEBI LODR the company hereby informs that in accordance with Regulation 47(1) the company has published in newspaper for the Notice for upcoming Annual General Meeting. The same has been published on 22<sup>nd</sup> July, 2024.

The same is being attached herewith for your perusal. Kindly take the same on record.

Yours Faithfully,

For The Grob Tea Co. Ltd.

**CHITRA**  
**JAIWAL**

Digitally signed by  
CHITRA JAIWAL  
Date: 2024.07.22  
11:45:18 +05'30'

(Company Secretary)

This is only an advertisement for information purpose only and not an offer document announcement. Not for publication, distribution or release directly or indirectly into the United States or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated May 23, 2024 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE" and "Stock Exchange") and the Securities and the Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to proviso to Regulation 3 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

# GUJARAT TOOLROOM LIMITED

Corporate Identification Number: L45208GJ1983PLC006056

Our company was originally incorporated as private limited company under the Companies Act, 1956 as Pirmatic Engineering Private Limited vide certificate of incorporation dated March 25, 1983 issued by Registrar of Companies, Gujarat. Subsequently, a fresh certificate of incorporation dated December 31, 1990 was issued by Registrar of Companies, Gujarat, pursuant to change of name of our Company from Pirmatic Engineering Private Limited to Kunal Fabricators Private Limited. Subsequently, a fresh certificate of incorporation dated September 11, 1991 was issued by Registrar of Companies, Gujarat, pursuant to change of name of our Company from Kunal Fabricators Private Limited to Gujarat Toolroom Private Limited. Subsequently, the name of the company was changed to Gujarat Toolroom Limited pursuant to conversion into a public company vide shareholder's approval dated 5th September 1991 and vide fresh certificate of incorporation dated September 11, 1991 issued by Registrar of Companies, Gujarat. Our Company successfully launched its IPO and get listed in BSE w.e.f. May 28, 1992. The equity shares of our Company were listed on BSE, bearing Scrip symbol 'GUJTLRM' and ISIN 'INE145J01032'. For details see 'General Information' on page 53 of the Letter of Offer.

Registered Office: 404 - 4th floor, Samarth Co. Op. H. Soc., Nr. Silicon Tower, Nr. Law Garden, Ellisbridge, Ahmedabad 380006  
Contact No: +91-7227013356 | Contact Person: Mr. Narendra Sharma, Managing Director,  
Email-ID: cs@gujarattoolroom.com | Website: www.gujarattoolroom.com

**OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE ANY IDENTIFIABLE PROMOTER**

**THE IMMEDIATE ERSTWHILE PROMOTERS OF THE COMPANY WERE BHAVIN SURYAKANTBHAI PARIKH HUF, BHAVIK SURYAKANTBHAI PARIKH HUF, MRS. PURVI BHAVIN PARIKH, MR. VISHAL MUKESHKUMAR SHAH AND MR. MITTAL MUKESHKUMAR SHAH. AS A RESULT OF RECLASSIFICATION, THEY ARE RECLASSIFIED FROM 'PROMOTER AND PROMOTER GROUP CATEGORY' TO 'PUBLIC CATEGORY VIDE BSE APPROVAL LETTER DATED JANUARY 12, 2024.**

ISSUE OF UPTO 6,11,08,960\* FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH ("RIGHTS EQUITY SHARES") OF GUJARAT TOOLROOM LIMITED ("GTI" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 8/- EACH INCLUDING A SHARE PREMIUM OF ₹ 7/- PER RIGHTS EQUITY SHARE ("ISSUE PRICE") AGGREGATING UPTO ₹ 4,88,72,82,28,96,00 LAHS ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 11 (ELEVEN) RIGHTS EQUITY SHARES FOR EVERY 10 (TEN) EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, JUNE 05, 2024 ("ISSUE"). THE ISSUE PRICE IS ₹ 8 (EIGHT) TIME THE FACE VALUE OF THE EQUITY SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 172 OF THIS LETTER OF OFFER (the "LOF").

\*Assuming full subscription

## BASIS OF ALLOTMENT

The Board of Directors of Gujarat Toolroom Limited wishes to thank all its shareholders and investors for their response to the issue which opened for subscription on Friday, June 14, 2024 and closed on Friday, July 12, 2024 and the last date for market renunciation of Rights Entitlements was Monday, July 08, 2024. Out of the total 12337 Applications for 13,60,69,396 Equity Shares, 2252 Applications for 41,96,067 Equity Shares were rejected based on technical rejections as disclosed in the Letter of Offer. The total number of fully valid applications received were 10,085 Applications for 13,18,73,331 Equity Shares. In accordance with the Letter of Offer and on the basis of allotment finalized on July 18, 2024, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on July 18, 2024 allotted 6,11,08,960 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1. The break-up of valid Applications (including ASBA applications) is given below:

Category	No. of Valid Applications (Including ASBA Applications) Received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares Accepted and Allotted against Additional Applied (B)	Total Rights Equity Shares accepted and allotted (A + B)
Eligible Equity Shareholders	9270	28373207	26603461	54976668
Renounees	815	6132292	0	6132292
<b>Total</b>	<b>10085</b>	<b>34505499</b>	<b>26603461</b>	<b>61108960</b>

2. Information regarding total Applications received (including ASBA applications received):

Category	Gross Applications			Less: Rejections/ Partial Amount			Valid		
	Applications	Equity Shares	Amount	Application	Equity Shares	Amount	Application	Equity Shares	Amount
Eligible Equity Shareholders	9795	69403845	555230780	525	1570054	12560432	9270	67833791	542670328
Renounees	2542	66665553	533234424	1727	2626013	21008104	815	64039540	512316320
<b>Total</b>	<b>12337</b>	<b>136069398</b>	<b>108855184</b>	<b>2252</b>	<b>4196067</b>	<b>33568536</b>	<b>10085</b>	<b>131873331</b>	<b>1054986648</b>

Intimations for Allotment/Refund/Rejection Cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on July 23, 2024. The instructions to SCSBs for unlocking funds in case of ASBA Applications were given on July 19, 2024. The Listing application was filed with BSE on July 19, 2024 and subsequently, the listing approval was received on July 19, 2024. The credit of Equity Shares in dematerialise form to respective demat accounts of allottees will be completed on or before July 23, 2024. For further details please see "Allotment Advice or Refund/Unlocking of ASBA Accounts" on page number 206 of the Letter of Offer Pursuant to the listing and trading approvals granted to be granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE on or before July 26, 2024. In accordance with the SEBI circular dated January 22, 2020, the request for extinguishment of rights entitlement with NSDL and CDSL is expected to be completed on July 23, 2024.

**INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.**

DISCLAIMER CLAUSE OF SEBI: The Letter of Offer has not been filed with in terms of SEBI ICDR Regulations as the size of the issue is less than Rs. 5000.00 Lakhs. Only the Letter of Offer will be filed with the SEBI for information and dissemination on the SEBI's website. The Investors are advised to refer to the full text of the "Disclaimer Clause of SEBI" on page 165 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the full text of the Disclaimer provided in "Disclaimer Clause of BSE" on page 167 of the Letter of Offer.

**THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTUS OF THE COMPANY.**


REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<b>CAMEO CORPORATE SERVICES LIMITED</b> Subramanian Building, 1 Club House Road, Chennai - 600 002 Tel: +91 - 44 4002 0700 Email: rights@cameoindia.com Investor Grievance Email id: investor@cameoindia.com Website: https://rights.cameoindia.com/sharanam Contact Person: Ms. K. Sreepriya SEBI Registration No: INR000003753 CIN: U67120TN1998PLC041613	<b>GUJARAT TOOLROOM LIMITED</b> CIN: L45208GJ1983PLC006056 Registered Office: 404 - 4th floor, Samarth Co. Op. H. Soc., Nr. Silicon Tower, Nr. Law Garden, Ellisbridge, Ahmedabad - 380006 Contact No: +91-7227013356 Email-ID: cs@gujarattoolroom.com Website: www.gujarattoolroom.com

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSBs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sole first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

For GUJARAT TOOLROOM LIMITED  
On behalf of the Board of Directors  
Sd/-  
Narendra Sharma  
Managing Director  
(DIN: 10295571)

Date: July 22, 2024  
Place: Ahmedabad

**Disclaimer:** Our Company is proposing, subject receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 23, 2024 with the BSE and is submitted to Securities and Exchange Board of India for information and dissemination. The Letter of Offer is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), Stock Exchange where the Equity Shares are listed i.e. BSE at [www.bseindia.com](http://www.bseindia.com). Our Company at [www.gujarattoolroom.com](http://www.gujarattoolroom.com) and the Registrar to the Issue at [www.cameoindia.com](http://www.cameoindia.com). Investors should note that investment in equity shares involves a high degree of risk and are requested to refer the Letter of Offer including the section "Risk Factors" beginning a page 27 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.



**UGRO CAPITAL LIMITED**  
4th Floor, Tower 3, Equinox Business Park, LBS Road, Kuria, Mumbai 400070  
POSSESSION NOTICE APPENDIX IV (See rule 8(1)) (For Immovable Property)

Whereas, the undersigned being the Authorized Officer of UGRO Capital Limited, having its registered office at 4th Floor, Tower 3, Equinox Business Park, LBS Road, Kuria, Mumbai 400070, under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (54 of 2002) and in exercise of the powers conferred under Section 13 (12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002, issued a demand notice to repay the amount mentioned in the notice together with interest thereon, within 60 days from the date of receipt of the said notice. The borrowers having failed to repay the amount, notice is hereby given to the borrowers and the public in general that the undersigned has taken possession of the property described herein below in exercise of powers conferred on him under sub-section (4) of Section 13 of the Act read with Rule 8 of the said rules of the Security Interest (Enforcement) Rules 2002 on the day, month and year mentioned below. The borrowers in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of UGRO Capital Limited for the amount mentioned in the notice together with interest thereon. The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available, to redeem the secured assets.

BORROWER DETAILS	Demand Notice	POSSESSION DATE
1. M/s Rinku Footwear 2. Ajgar Ali Sardar 3. Nasrin Sultana Loan Account Number: HCFKOLSEC0001009511	Demand Notice dated 15.04.2024 for an amount of Rs. 71,87,142/- as on 08-04-2024	18-07-2024

Mortgaged Property: "All that piece and parcel of the immovable property being land admeasuring 7 decimals lying and situated at Mouza-Kakdwip Comprised in J.L. No. 39, Touzi No. 2732, R.S. Khatian Nos. 526, 667, LR. Khatian nos. 7779, 7780, 7781, 7782, 7783, R.S. Dag No. 544, L.R. Dag No. 620, Police Station Kakdwip, District South 24 Paraganas, within the ambit of Bibeknanda Gram Panchayat. Butted and bounded on the North by P.W.D. Road, on the South by Bricks Road, on the East by Land of Dipankar Mondal and on the West by Land of Nilima Halder."

Date: 22.07.2024. Place: West Bengal  
SD/- Soham Bhattacharya - Authorised Officer - UGRO Capital Limited

# For All Advertisement Booking

Call : 9836677433, 7003319424





**RESERVE BANK OF INDIA SERVICES BOARD, MUMBAI**  
[www.rbi.org.in](http://www.rbi.org.in)  
Advt. No. 01/ 2024-25

Applications are invited for lateral recruitment to the following post on regular basis:

OFFLINE APPLICATION PROCESS:

Sr. No.	Post	Vacancy
1	Chief Archivist in Grade 'D' in the Reserve Bank of India Archives	01

For all other details such as age, qualification, selection procedure, remuneration, mode of application and other instructions, please refer to the detailed advertisement published on July 22, 2024 on the Bank's website ([www.rbi.org.in](http://www.rbi.org.in)) and in the Employment News/Rozgar Samachar issue dated July 27, 2024/subsequent issue.

IMPORTANT DATE:

Last date for receipt of application: Completed application should reach the Board's Office on or before 6.00 PM on August 12, 2024.

NOTE: Corrigendum, if any, issued on the above advertisement will be published only on the Bank's website ([www.rbi.org.in](http://www.rbi.org.in)). (Hindi version of this advertisement will be available in Dainik Jagran, Dainik Bhaskar and Navbharat Times)





**भारतीय रिज़र्व बैंक सर्विसेज़ बोर्ड, मुंबई**  
**RESERVE BANK OF INDIA SERVICES BOARD, MUMBAI**  
[www.rbi.org.in](http://www.rbi.org.in)  
Advt. No. 2/2024-25

Applications are invited for recruitment to the following posts in the Reserve Bank of India:

Sr. No.	Posts	Vacancies
<b>Panel Year (PY) - 2024</b>		
1	Officers in Grade 'B' (DR) - General	66
2	Officers in Grade 'B' (DR) - Department of Economic and Policy Research (DEPR)	21
3	Officers in Grade 'B' (DR) - Department of Statistics and Information Management (DSIM)	07

2. For all other details such as eligibility criteria, reservation of vacancies, scheme of selection, submission of online application and other instructions, please refer to the detailed advertisement to be published on the Bank's website ([www.rbi.org.in](http://www.rbi.org.in)) on July 25, 2024 and in the Employment News/ Rozgar Samachar issue dated July 27, 2024 / subsequent issue. Candidates can apply for the aforementioned posts only by online mode through the Bank's website ([www.rbi.org.in](http://www.rbi.org.in)).

3. Important Dates:

Website Link Open - For Online Registration of Applications and Payment of Application Fees/Intimation Charges	July 25 to August 16, 2024 (till 06:00 PM)
Phase-I - Online Examination of Grade 'B' (DR) - General	September 08, 2024
Phase-I - Online Examination of Grade 'B' (DR) - DEPR (Paper-I and II) /DSIM (Paper-I)	September 14, 2024
Phase-II - Online Examination for Grade 'B' (DR) - General	October 19, 2024
Phase-II - Online / Written Examination for Grade 'B' (DR) - DEPR (Paper-I and II) /DSIM (Paper-II and III)	October 26, 2024

NOTE: Corrigendum, if any, issued on the above advertisement, will be published only on the Bank's website ([www.rbi.org.in](http://www.rbi.org.in)). (Hindi version of this advertisement will be available in Navbharat Times, Hindustan, Dainik Bhaskar, Amar Ujala, Dainik Jagran.)




**THE GROB TEA CO. LTD.**  
Regd Office : "Haute Street", 9th Floor, 86A, Tapsia Road, Kolkata 700046; Phone No. +91-33-4003-1325/26  
E-mail : [grobtea@rawalwasia.co.in](mailto:grobtea@rawalwasia.co.in), Website : [www.grobtea.com](http://www.grobtea.com)  
CIN : L74110WB1895PLC000963

**NOTICE**  
Notice is hereby given that the Annual General Meeting ("AGM" or "Meeting") of the Members of The Grob Tea Co. Ltd. ("the Company") will be held on Monday, August 19, 2024 at 2.00 p.m. (IST) through Video Conferencing ("VC") facility / other audio visual means ("OAVM") ONLY, to transact the business as set out in the Notice of the AGM.

Notice of the Annual General Meeting, together with the Annual Report for the Financial Year 2023 - 2024, is being sent only in electronic means on 22nd July, 2024 in accordance with the relaxation granted by the Securities and Exchange Board of India vide Circular dated SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021 and Circular No. SEBI/HO/DDHS/P/CIR/2022/0063 dated 13th May, 2022, to all the shareholders whose names appear on the Register of Members/ list of Beneficial Owners received from National Securities Depository Limited (NSDL) / Central Depository Services (India) Limited (CDSL) as at the close of business hours on 5th July, 2024 and who have registered their email id with the Company / Depository Participants. Members may note that the Notice and Annual Report 2023-24 will also be made available on the Company's website at [www.grobtea.com](http://www.grobtea.com) and websites of National Stock Exchange of India Limited (NSE) at [www.nseindia.com](http://www.nseindia.com) respectively. Members can attend and participate at the AGM through VC/OAVM facility only. The instructions for joining the AGM are provided in the notice. Members attending through VC/OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

In compliance with provisions of Section 108 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014 the Company has offered electronic voting facility (remote e-voting) for transacting the business through National Securities Depository Limited (NSDL) to enable the members to cast their votes electronically. Additionally the facility for voting through electronic means shall also be made available at the time of AGM and Members attending the meeting who have not already cast their vote by remote e-voting shall be able to exercise their right at the AGM. Detail procedure for remote e-voting and e-voting at the AGM are provided in the Notice.

Members whose names appears on the Register of Members / Register of Beneficial Owners maintained by the Depositories as on the Cut Off Date for voting i.e. August 12, 2024 shall be entitled to avail the facility of remote e-voting / e-voting at the AGM. Any person, who acquires the shares of the Company and becomes a member after dispatch of the Notice but before the cut-off date for voting i.e. August 12, 2024, may obtain the login id and password by sending a request to [goenkamohan@gmail.com](mailto:goenkamohan@gmail.com) or [sabbas@nichetechpl.com](mailto:sabbas@nichetechpl.com) by mentioning their Folio No. / DP ID and Client ID No. However, if the Member is already registered with NSDL for remote e-voting then he/she can use their existing user ID and password for casting their vote.

The remote e-voting period commences on Friday, 16th August, 2024 (9:00 A.M.) and ends on Sunday, 18th August, 2024 (05:00 P.M.). The remote e-voting shall not be allowed beyond the said date and time. Thereafter, M/s Mohan Ram Goenka, Partner of MR & Associates firm of Practicing Company Secretaries, Kolkata has been appointed as Scrutinizer for the e-voting at the AGM. The members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

Members holding shares in physical form who have not registered their email addresses with the Company / Depositories can obtain notice, Annual Report 2023-24 and / or login details for joining the AGM through VC/OAVM facility including e-voting, by sending scanned copy of the following documents by e-mail to Company's Registrar and Share Transfer Agent, viz. Niche Technologies Private Limited by email to [sabbas@nichetechpl.com](mailto:sabbas@nichetechpl.com) :

- A signed request letter mentioning your name, folio number and complete address;
- self-attested copy of PAN ; and
- self-attested copy of the address proof (such as Adhar Card, Driving Licence etc.).

Members holding shares in demat form are requested to update their email address / Electronic Bank Mandate with their Depository Participant. Members holding shares in physical form who have not updated their mandates for receiving of dividends directly in the bank accounts through Electronic Clearing Services or any other electronic means can update by sending following details in addition to mentioned above a self-attested scanned copy of cancelled cheque bearing the name of the Member or first holder, in case shares held jointly to [sabbas@nichetechpl.com](mailto:sabbas@nichetechpl.com).

Pursuant to Section 91 of the Companies Act, 2013, the Share Transfer Books and Register of Members of the Company shall remain closed from Tuesday 13th August, 2024 to Monday 19th August, 2024 (both days inclusive) for the aforesaid purpose and for dividend, if declared by the Members at the AGM.

In case of any queries or issues regarding remote e-voting, you may refer to the Frequently Asked Questions ("FAQs") and e-voting user manual available at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or contact the undersigned at [grobtea@rawalwasia.co.in](mailto:grobtea@rawalwasia.co.in) or over phone at 033 - 40031325/26. The Notice of the AGM is available on the Company's website at [www.grobtea.com](http://www.grobtea.com), NSDL's e-voting website at [www.evoting.nsdl.com](http://www.evoting.nsdl.com) and on the website of the Stock Exchange at [www.nseindia.com](http://www.nseindia.com) and [www.cse-india.com](http://www.cse-india.com).

Place : Kolkata  
Date : 22.07.2024  
For The Grob Tea Co Ltd.  
(Chitra Jaiswal)  
Company Secretary







**KLM AXIVA FINVEST LIMITED**

Registered office: Door No. 8-13, Plot No. 39, First Floor, Ashoka Complex, Above Indian Bank, Mythripuram Colony, Gayathrinagar X Road, Vaishalinarag PO., Hyderabad, Telangana-500 079 | Telephone: +91-40-35162071.  
Corporate Office: KLM Grand Estate, Bypass Road, Edappally, Ernakulam, Kerala -682024 | Telephone: +91 -484-4281 111  
Company Secretary and Compliance Officer: Naveena P. Thampi | E-mail: [cs@klmaxiva.com](mailto:cs@klmaxiva.com) | Telephone: +91-484-4281182  
Chief Financial Officer: Thanish Dalee | E-mail: [cfo@klmaxiva.com](mailto:cfo@klmaxiva.com) | Telephone: +91-484-281118  
Corporate Identity Number: U65910TG1997PLC026983 | PAN: AAACN7976P | Website: [www.klmaxiva.com](http://www.klmaxiva.com) | Email: [secretarial@klmaxiva.com](mailto:secretarial@klmaxiva.com)

## NOTICE TO INVESTORS

### CORRIGENDUM TO THE PROSPECTUS DATED JULY 18, 2024, ISSUED TO THE PUBLIC ("CORRIGENDUM")

This is with reference to the prospectus dated July 18, 2024 ("Prospectus"), filed with the Registrar of Companies, Telangana at Hyderabad ("ROC"), Securities and Exchange Board of India ("SEBI") and the BSE Limited ("Stock Exchange") in relation to the Issue. In this regard, potential bidders may note the following:

- The information in the Prospectus pertaining to the Credit Rating 'IND BBB-/Stable' initially issued by India Ratings & Research Private Limited vide rating letter dated July 21, 2023 (and reevaluation letter dated April 08, 2024) read with rationale dated July 21, 2023, has undergone a revision post-filing of the Prospectus. The instant revision reconfirms the Credit Rating 'IND BBB-/Stable' (pronounced as IND triple B minus rating with Stable outlook). The renewal of the credit rating is in line with the regulatory requirements. As a result, the dates for both the rating letter and the rationale have been updated to reflect the recent date of July 19, 2024. Therefore, details of Credit Rating in the Prospectus should be read with the revised rating letter and the rationale dated July 19, 2024.
- The Following details to be included after the Syndicate Members in the chapter titled "General Information" on page no 43 of the Prospectus as: "Banker to the Issue, Public Issue Bank, Refund Bank & Sponsor Bank"  
**HDFC BANK**  
HDFC Bank Limited  
Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai- 400042  
Telephone No: 022 30752929 / 2928 / 2914  
Email: [siddharth.jadhav@hdfcbank.com](mailto:siddharth.jadhav@hdfcbank.com), [sachin.gawade@hdfcbank.com](mailto:sachin.gawade@hdfcbank.com), [eric.bacha@hdfcbank.com](mailto:eric.bacha@hdfcbank.com), [tushar.gavankar@hdfcbank.com](mailto:tushar.gavankar@hdfcbank.com), [pravin.telli2@hdfcbank.com](mailto:pravin.telli2@hdfcbank.com)  
Website: [www.hdfcbank.com](http://www.hdfcbank.com)  
Contact Person: Mr. Eric Bacha, Mr. Siddharth Jadhav, Mr. Sachin Gawade, Mr. Pravin Telli, Mr. Tushar Gavankar  
SEBI Registration No.: INB100000063 | CIN: L65920MH1994PLC080618

3. The Following details to be included in Material Contracts in the chapter titled "Material Contracts And Documents For Inspection" on page no 348 of the Prospectus as:

- Point 8. Agreed form of Debenture Trust cum Hypothecation Deed to be executed between the Company and the Debenture Trustee under Regulation 18 of the NCS Regulations.
- The Following details shall stand replaced under Brief Profile of Directors in the chapter titled "Our Management" on page no 163 of the Prospectus as: "K.M. Kuriakose: aged 69 years old is the Additional (Non-Executive and Independent Director). He holds a Master's Degree in Philosophy from University of Kerala and Master of Arts Degree from Vikram University."
- The Following details shall stand replaced under Profile of our Promoter in the chapter titled "Our Promoter" on page no 178 of the Prospectus as: "Biji Shibu, aged 54 years, is the Promoter and Executive Director of our Company"

The above changes should be read in conjunction with the Prospectus and accordingly the Prospectus stands amended pursuant to this Corrigendum. The information in this corrigendum supplements the Prospectus solely to the extent set out above, as applicable.

All capitalised terms used in this corrigendum shall, unless the context otherwise requires, have the meaning ascribed to them in the Prospectus. All reference made to the Prospectus shall also include in this Corrigendum.

Date: July 21, 2024  
Place: Ernakulam

For KLM Axiva Finvest Limited  
Sd/-  
Shibu Theckumpurath Varghese  
Whole-Time Director  
(DIN: 02079917)

Disclaimer: KLM Axiva Finvest Limited is subject to market conditions and other considerations, is proposing a public issue of Secured Redeemable Non-Convertible Debentures and has filed the Prospectus with the Registrar of Companies, Telangana at Hyderabad, BSE Limited and SEBI (for record purposes). This Corrigendum is available on the website of the Company at [www.klmaxiva.com](http://www.klmaxiva.com) and the lead manager at [www.vivro.net](http://www.vivro.net) and shall also be available on the website of SEBI and BSE at [www.sebi.gov.in](http://www.sebi.gov.in) and [www.bseindia.com](http://www.bseindia.com), respectively. All investors proposing to participate in the public issue of NCDs by KLM Axiva Finvest Limited should invest only on the basis of information contained in the Prospectus and this Corrigendum. Please see section titled "Risk Factors" beginning on page 17 of the Prospectus for risk in this regard.

